



GOOD MORNING
Have Good Trading Day

TUESDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	24646	+39	+0.16
NIFTY	7485	+9	+0.13

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	41.92	-5.97
HDFCBANK	57.02	+0.35
ICICIBK	5.88	-0.34
INFY	16.34	-1.27
TATAMOTOR	22.96	-3.49
WIPRO	11.19	-1.16

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	671.57
FIIs Index Future	147.42
FIIs Index Options	-246.02
FIIs Stock Future	300.19
FIIs Stock Options	2.17
DII's Eq (Provisional)	-533.10

CURRENCY

RBI RATE	04-MAR-2016
RUPEE - \$	67.2713
EURO	73.6688
YEN 100	59.1000
GBP	95.2158

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17073	+67	+0.40
NASDAQ	4708	-.877	-0.19
NIKKEI	16635	-276	-1.63
HANG SENG	19954	-204	-1.02
SGX NIFTY	7493	-17	-.022

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	37.37	-1.40
NATURAL GAS	1.718	+0.59
GOLD	1268.60	+0.36
SILVER	15.54	-0.93
COPPER	2.241	-1.58

WORLD EVENTS

- **US:** NFIB Small Business Index
- **UK:** BRC Retail Sales Monitor y/y

TOP STORY

- Welspun Enterprises-company's subsidiary signs concession agreement with NHAI -Order won worth Rs 841.50 crore to build package-I of Delhi-Meerut Expressway.
- Siemens -Board approves sale of healthcare undertaking for Rs 3,050 crore
- Chambal Fertilisers signs Rs 500 crore term loan, Rs 300 crore bank guarantee agreement with SBI. Signs Rs 557.85 crore term loan agreement with Axis Bank for new urea plant at Kota.
- Tech Mahindra : Bombay HC approves amalgamation of Tech Mahindra BPO and New vC Services
- L&T completes sale of Coimbatore casting manufacturing unit to Bradken
- Ashok Leyland to invest USD 10 million to expand UAE manufacturing plant capacity



NIFTY CHART



MARKET COMMENTARY

Buying activity which took place during dying hour of trade mainly drove the markets higher and key domestic benchmarks managed to keep their head above water on Friday. Earlier, domestic gauges kept altering between green and red terrain throughout the session and somehow managed to eke out slender gains as sentiment has improved after the government stuck to its fiscal deficit target for the next financial year, raising hopes the central bank would soon cut key policy rates. However, the upside remained capped as market participants remained on sidelines ahead of outcome of the second edition of GyanSangam, a retreat of heads of public sector financial institutions, in the background of the government's strategy to consolidate public sector (PSU) banks. For today's trade Nifty likely to trade in the range between 7505 – 7515 in the upper side and 7465 – 7435 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7485	7465	7435	7415	7395	7505	7515	7535	7545
USDINR	67.36	67.25	67.2	67.1	67.05	67.45	67.55	67.65	67.7



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NIPPOBATRY	SAVITRI DEVI JIWARAJKA	S	22,228	910
MODEX	GRAND SLAM FITNESS PRIVATE LIMITED	B	25,200	53.47
SUJALA	VIKASH SHAH	S	55,200	55.01

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
HOTELRUGBY	SHAH SHOBHA DINESH	SELL	100000	5.7
SANCO	IFL PROMOTERS LIMITED	BUY	120000	28.39
SANCO	CHP FINANCE PVT LTD	SELL	112000	28.5
GVKPIL	VERTEX PROJECTS LIMITED	BUY	25800000	6.9
GVKPIL	KRISHNARAM BHUPAL	SELL	17800000	6.9

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

JISLJALEQS

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
NIL				



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1239	1229	1218	1242	1253	1266
ADANIPORTS	225	222	219	225	229	232
AMBUJACEM	202	200	198	202	204	205
ASIANPAINT	866	853	840	871	884	903
AXISBANK	416	411	406	414	420	423
BAJAJ-AUTO	2306	2271	2236	2298	2333	2359
BANKBARODA	149	145	141	148	152	155
BHARTIARTL	329	325	321	331	335	341
BHEL	108	104	100	106	110	112
BOSCHLTD	17258	17071	16885	17251	17437	17617
BPCL	815	795	776	807	826	838
CAIRN	128	126	124	129	131	135
CIPLA	538	530	523	538	545	553
COALINDIA	325	317	309	322	330	335
DRREDDY	3253	3208	3162	3245	3291	3328
GAIL	341	334	327	339	346	351
GRASIM	3515	3467	3418	3499	3547	3580
HCLTECH	835	823	812	842	854	873
HDFC	1129	1111	1093	1123	1141	1153
HDFCBANK	1021	1001	981	1013	1033	1045
HEROMOTOCO	2836	2798	2760	2826	2865	2893
HINDALCO	79	77	75	80	82	84
HINDUNILVR	849	842	834	849	856	863
ICICIBANK	221	218	216	221	224	227
IDEA	106	104	102	107	109	111
INDUSINDBK	916	891	866	906	931	946
INFY	1171	1158	1146	1172	1184	1197
ITC	315	313	310	317	320	324
KOTAKBANK	666	650	635	660	675	685
LT	1193	1179	1164	1201	1216	1238
LUPIN	1780	1768	1757	1782	1793	1807
M&M	1216	1208	1200	1219	1227	1237
MARUTI	3555	3514	3474	3567	3607	3660
NTPC	126	124	122	126	128	130
ONGC	201	198	196	201	204	207
PNB	83	79	75	82	86	89
POWERGRID	139	136	134	138	140	141
RELIANCE	1006	1002	997	1008	1013	1020
SBIN	188	181	174	186	193	197
SUNPHARMA	857	848	839	861	870	883
TATAMOTORS	344	339	334	344	349	354
TATAPOWER	59	59	58	59	60	60
TATASTEEL	289	285	281	288	292	295
TCS	2358	2345	2332	2362	2375	2393
TECHM	451	447	442	454	459	466
ULTRACEMCO	2907	2880	2854	2922	2949	2991
VEDL	87	84	80	87	91	94
WIPRO	537	533	529	539	543	550
YESBANK	759	746	734	758	771	782
ZEEL	396	392	388	396	400	403



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1240/\$1213 & Resistance = \$1294/\$1321.**
- **Crude oil range->\$33 to \$43.**
- **Stocks Fall With Copper, Euro as Investors Weigh Stimulus Plans:-** U.S. stocks fell from a two-month high, while the dollar and German bonds climbed as investors assessed the impact of China's growth plans and the potential for European Central Bank stimulus measures this week.
- **Dollar rises against rivals but gains seen limited:-** The dollar rose against the other major currencies on Monday, as Friday's employment report still lent some support, although lower expectations for a U.S. rate hike in the near future continued to weigh.
- **Oil Rises from Two-Month High as U.S. Explorers Idle More Rigs:-** Oil advanced from its highest closing level in two months in New York as U.S. drillers cut the number of active rigs to the least in more than six years amid a global glut.
- **Gold futures hover near 13-month high ahead of Fed speakers:-** Gold futures edged lower in European trade on Monday, but held near the prior session's 13-month high as market players awaited comments from a pair of Federal Reserve officials later in the session for further clues on the path of future rate hikes.
- **Natural gas prices bounce off 17-year lows after U.S. storage data:-** U.S. natural gas futures bounced off 17-year lows in North American trade on Thursday, after data showed U.S. natural gas supplies in storage fell more than expected last week. The U.S. Energy Information Administration said in its weekly report that [natural gas storage](#) in the U.S. in the week ended February 26 declined by 48 billion cubic feet, more than expectations for a decline of 41 billion.

TRENDS & OUTLOOK – DATE: 08- Mar- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	29300	29541	29820	29966	30301
SILVER (May)	35700	36500	37800	39000	40300

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	330	334	340	345	349
ZINC (Mar)	117.30	119.50	122.20	124.90	127.20
LEAD (Mar)	121.75	124.20	126.45	129.40	132.10
NICKEL (Mar)	601	615	630	648	664

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Mar)	2275	2350	2460	2590	2667
NATURAL GAS (Mar)	104	109	115	120	126

DATE TALKS : TODAY'S ECONOMIC DATA :

Final GDP of JPY, Trade Balance of China, BOE Gov Carney Speaks, ECOFIN Meetings, NFIB Small Business Index.

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